

# SCREENPRO SECURITY

Invest In Health Security

CSE: SCRN

August 20, 2021

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“Everyone deserves to be tested and protected. A complete process of effective testing and tracing to contain infections and a targeted roll out of vaccines to those who need it is how we can achieve a more normalized way of life”

*ScreenPro Security*



“Ontario remains firmly caught in the grasp of a major second wave of Covid-19. Daily infection is now above 2,000 new cases per day . Hospitalization is increasing rapidly, as is the occupancy of intensive care units.”

*Ontario Hospital Association*

“There are no shortcuts, and no silver bullets. The answer is a comprehensive approach, using every tool in the toolbox.”

*World Health Organization  
October 12, 2020*

The UK will go through the most dangerous time of the pandemic in the weeks before vaccine rollout has an impact.

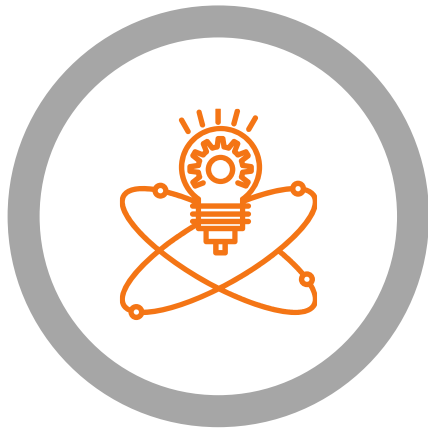
*Professor Whitely  
Chief Medical Officer UK.*

“Our municipalities have gone above and beyond to keep our communities safe in the fight against covid-19 and we remain committed to working with our municipal and public health partners to keep Ontarians safe.”

*Christine Elliot  
Minister of Health*

# PROVEN TURNKEY TESTING SOLUTION

We are a company dedicated to health and safety by providing fast, secure and technologically advanced screening solutions to the community.



INDUSTRY-LEADING  
TECHNOLOGY



CERTIFIED ON-SITE  
MEDICAL PROFESSIONALS



COMMITMENT  
TO THE TRUTH

We remove the sense of isolation from our customers' decision-making process and ensure they have the most dependable, proven information possible to manage their business and safeguard their employees.

# SEAMLESS 24-HOUR PROCESS FOR LIFE-AFFIRMING DECISION MAKING



Temperature  
check



COVID-19  
sample labeling



Specimen  
collection



Lab test



Result

## On-site services managed by certified front-line medical personnel

Over 300 certified  
nursing professionals

3 designated labs across Canada  
with capacity to process 35,000  
patients weekly

Health Canada, FDA and CE  
- approved tests and  
methodology

Specimen and PPE kits  
individually assembled  
per booking

Closed looped communication with  
nursing management  
pre- and post-scheduled booking

## Licensed and dependable laboratory partners

Vancouver / Toronto / Montreal

12 to 24 hour turnaround

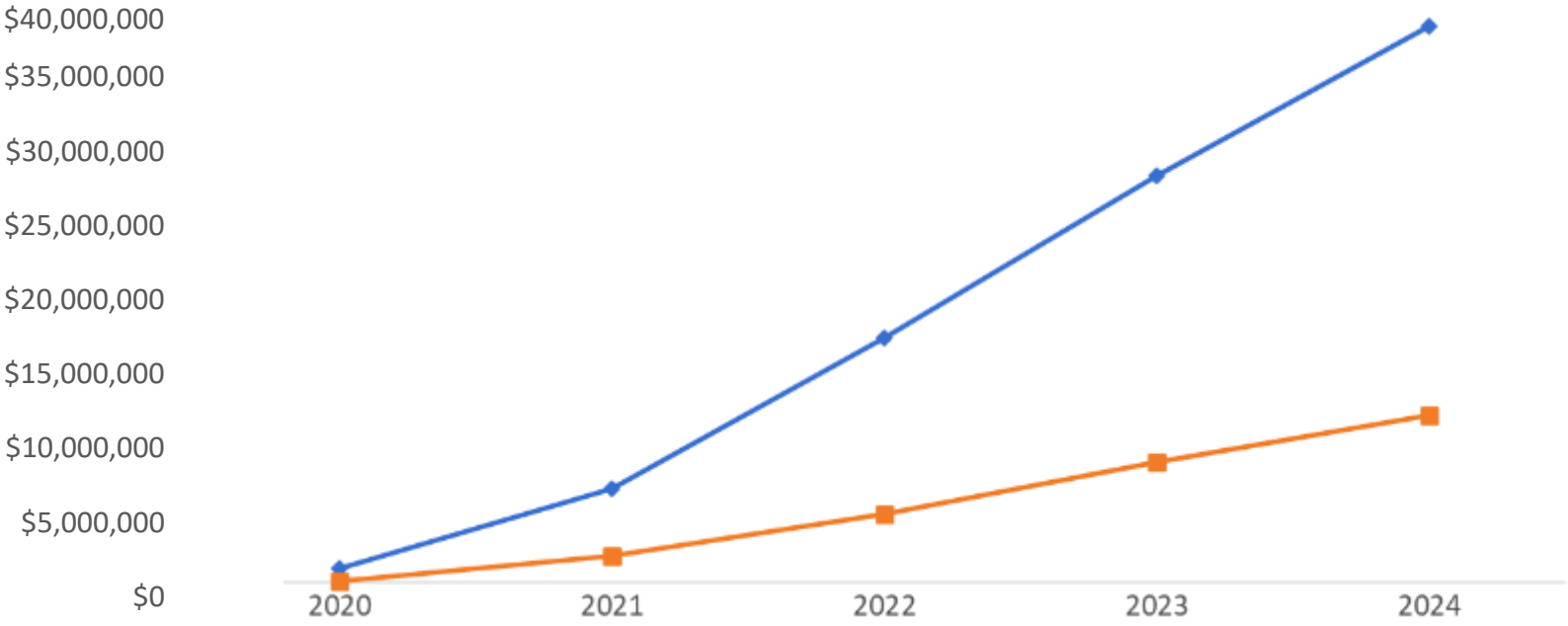
Action plan for positive or negative outcome

# COVID-19 NUCLEIC ACID DETECTION KITS

Product	1copy™ COVID-19 qPCR Multi kit
Manufacturer	1DROP Inc. (South Korea)
Description	Single Molecule RNA Detection, Real-time RT-PCR 96 tests in 1.5 hour
Certification	FDA-EUA / kFSC / <b>Health Canada</b> / CE / Saudi / Poland MOH / Sri Lanka NMRA / Columbia INVIMA / Ukraine MOH / Philippines FDA / India ICMR / Panama MINSA / kFDA ISO 13485 : 2016 / ISO 14971 : 2012
Sensitivity	100%
Specificity	98%
Package	100 Tests/Box
Dimension	7.5 x 7.5 x 6.5 cm
Weight	53 g



# FINANCIAL PROJECTIONS – PRO FORMA



	2020	2021	2022	2023	2024
Revenue	\$908,750	\$6,189,000	\$16,230,000	\$26,955,000	\$36,879,750
Net Income	(\$63,291)	\$1,728,900	\$4,531,200	\$7,956,000	\$11,034,510



# COMPARABLES

	Market Cap (000) CDN	Number of shares outstanding (000)	Revenue Est	Gross Profit
Empower Clinics	\$ 236.00	291.52	2.98	-
Relay Therapeutics	\$ 106.00	179.36	-	-
Sona Nanotech	\$ 117.00	63.52	-	-
Fulgent Genetics	\$ 3,000.00	24.27	526.24*	413.05*
ScreenPro Security	\$ 25.00	330.00	50	30%**

\* USD: CAD = 1:1.25

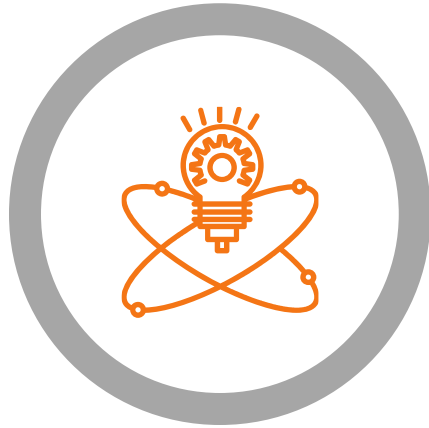
\*\*Unaudited

# CAPITAL STRUCTURE

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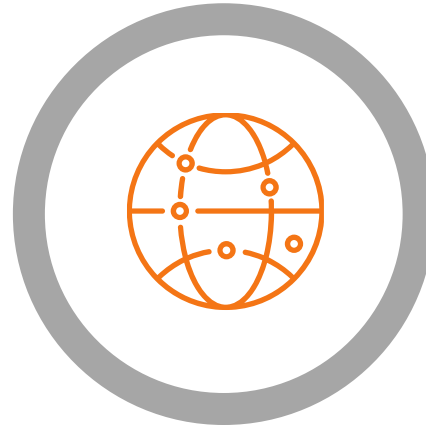
Total Outstanding Resulting Issuer Shares	378,816,378
Reserved for issuance pursuant to outstanding Resulting Issuer Warrants and Resulting Issuer Options	21,038,006
Total Resulting Issuer Shares Reserved for Issuance	1,038,006
Options for Management, Directors, Officers, Employees	18,750,000
Total Number of Fully Diluted Securities	419,642,390
Percentage owned by Management and Directors	16%

# INVESTMENT HIGHLIGHTS



## INDUSTRY-LEADING TECHNOLOGY

Health Canada, FDA and CE approved tests and methodology



## OPTIMAL MARKET TIMING TO SERVICE THE COMMUNITY

- Increased demand
- Coast-to-coast coverage
- 12 to 24-hour turnaround
- Action Plan in place for any outcome



## STRONG MANAGEMENT AND OPERATIONAL TEAM

Over 300 certified nursing professionals

A person wearing a white protective suit, face shield, and gloves is using a tablet. The background is a clinical setting with a table and chairs. The entire image has a teal overlay.

# YOUR DEDICATED SCREENPRO TEAM

# LEADERSHIP



## **Andrew Ryu, Interim CEO, Chairman**

Mr. Ryu is graduate of McMaster University and the University of Toronto. He is currently chairman of Datametrex AI Limited (TSXV: DM) and Graph Blockchain Inc. (CSE: GBLC). He is one of the key individuals for the recent success of Datametrex and Graph Blockchain by providing strategies and being part of integration to both companies. Mr. Ryu has over 20 years of operational experience and is a seasoned and experienced M&A entrepreneur in public and private companies. He was nominated of EY Entrepreneur of the Year in 2014.



## **Paul Haber (CPA, CA, Cdir), CFO**

Mr. Haber has been involved in corporate finance and capital markets for over 25 years as a banker, investor and entrepreneur. He has served as the CFO and Audit Committee Chair of many public and private companies. Mr. Haber started his career with Coopers & Lybrand, now PwC LLP. He is both a Chartered Accountant and a Certified Public Accountant, with an Honours Bachelors of Arts Degree in Management from the University of Toronto. Mr. Haber was awarded his Chartered Director designation from the DeGroot School of Business in partnership with the Conference Board of Canada.

# OPERATIONS



## **Lena Kozovski, VP Operations**

Lena has worked extensively with senior executives, board members, and investors internationally, supporting their talent management needs across a broad spectrum of areas including Senior level strategic hiring, Board and C-Suite and recruitment, advisory services, executive assessment/succession and critical volume-based recruiting projects as well as Diversity and Inclusion projects. Prior to establishing Element Search Partners, Ms. Kozovski held leadership roles for large global companies including CN Rail and TD Bank. She launched her career in search 20 years ago and was most recently a Principal at a large global firm. She holds a bachelor's degree in human resource development from the Ryerson University in Toronto and has completed several certificates and courses aligned with her current role. Ms. Kozovski serves as Advisor for Proudfoot, an Executive Committee member for Women in Mining, Toronto as well as a member of Women in Mining, UK. Lena is a proponent for diversity and inclusion within the industry and has aligned with several strategic partners to promote and advance females within the industry.



## **Tony Hyland, Director Sales - Film & Production**

Tony has a 35+ year career in the entertainment industry beginning in the west coast music scene. His entrepreneurial spirit led him to form Cobra Custom Case Co. specializing in manufacturing and rental of specialized equipment for the music industry. Today, Tony is a managing partner of Cedarwood Studios Corp., whose goal is to improve Vancouver's Studio infrastructure. After many years of working in the various makeshift stages in Vancouver, Tony concluded there must be a more efficient way. It is now his goal with his partners at Cedarwood Studios to build true state of the art sound stages for the growing film industry in the Vancouver area. Tony has an extensive network of contacts in the film industry, including Studio Heads, Directors, and Executive Producers from some of the biggest budget feature film producers including Paramount, Disney, Netflix, Fox, Searchlight, Amblin Entertainment, to list a few. Tony attended British Columbia Institute of Technology.

# BOARD OF DIRECTORS



## **Young Cho Lee, Board of Director**

Young Cho Lee (CPA) has a BA in Accounting and an MBA from Hanyang University in South Korea. He worked in accounting, finance, and auditing department at LG Group- headquarter, overseeing all subsidiaries including LG Electronics, LG Construction, and LG Chemicals. He was responsible for management and consulting projects, specializing in M&A and restructuring. After leaving LG, he founded and operated an educational institution for 15 years in Vancouver. After successful exit from education industry, he started mobile communications and IT mobile platform businesses in Vancouver and Toronto. He has extensive experience in management, restructuring, financial management, and sales & marketing strategy

# ADVISORY BOARD



## Dr. David Klein, MD

Dr. David Klein currently works in conjunction with Dr. Alexander Romaschin in the Department of Laboratory Medicine at St. Michael's Hospital on the development and clinical application of novel biomarkers to acute care and critical care. He is also involved in the development of novel therapeutics targeting endotoxin in critical illness, as well as the linkage of diagnostics and therapeutics. Separately, he leads business strategy and partnerships for the Applied Health Research Centre (AHRC) and holds advisory roles to government and other policy makers regarding the healthcare system and business strategy.



## Robert G. Rikard

Since 1997, Robert G. Rikard has advised clients on a wide array of significant issues including regulatory compliance issues, civil litigation, and criminal exposure. He has handled a wide range of civil and criminal cases all over the United States. Today, Mr. Rikard's practice focuses on complex civil, criminal and business litigation. Mr. Rikard is rated AV® Preeminent™ by Martindale-Hubbell and is admitted to the South Carolina Bar; U.S. District Court, District of South Carolina; U.S. Court of Appeals; and the 4th Circuit Court of Appeals. Mr. Rikard received his B.A. and J.D. from the University of South Carolina. He is a member of the Moot Court, Order of the Barristers; Richland County Bar Association; South Carolina Bar; South Carolina Association of Justice (Board of Governors); and American Association of Justice



# ADVISORY BOARD



## **Dr. Jibrán Sharif MD, CCCFP, EM, RDMS**

Dr Jibrán Sharif, Founder and CEO of Concierge Medical Consultants, grew up in Vancouver. He earned a degree in Economics at the University of British Columbia before graduating with a medical degree and residencies in Emergency Medicine and Ultrasound at the University of Sydney, University of Saskatchewan and the University of Calgary respectively. He is a full time Emergency physician in the GVRD and a Clinical lecturer with the faculty of Emergency Medicine at the University of British Columbia.



## **Paul Vaccari, Chief Executive Officer and Founder, Aviation Traders, Ltd.**

Chief Executive Officer and Founder has been around airports and airlines for over 25 years, it was a natural extension of his other business to serve at the pleasure of the people. He recognized the needs at Toronto Pearson Airport. YYZ and began filling them in the late 90's. Today we serve Airports and Airlines Country wide. We are also very proud to be 100% Canadian owned and operated.



## **Dr. Firhaas Tukmachi, Chief Executive Officer, Founder - Enoura Medical UK**

Dr. Tukmachi, a medical doctor, founded Enoura Medical in 2016. He has extensive background working for the National Health Service, NHS, in London. As a practicing medical professional within London, Dr. Firhaas brings a wealth of experience to quality assurances of medical devices.

# CONTACT US

SCREENPRO SECURITY

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